

# The United Benefice of Orsett, Bulphan and Horndon on the Hill

# Role Description – Gift Aid Secretary

#### Responsible to:

• The Rector and through him or her to the PCC.

## **Person specification:**

- To be a person of integrity who seeks to serve in a gracious, Christ-like manner, who treats each member of the Parish with respect and dignity
- To support the ministry and mission of the Church through their work
- To uphold the Vision and Values of the Church and support the Rector through prayer and a positive attitude
- To be present, available and reliable
- To maintain confidentiality and share any concerns with the Rector
- To maintain absolute confidentiality about people's donations
- To be numerate, internet and computer literate and have financial competence and accuracy but need not be a qualified accountant
- To be well organised
- To be sensitive to people's personal financial pressures
- To be able to work closely with the treasurer and Rector

The post-holder can be a member of the PCC or be co-opted on to it. As a minimum they should present an annual report to the PCC, highlighting achievements over the past year, and proposed actions for the coming year.

### Key roles and responsibilities:

Overall objective: To help the Parish develop its mission and ministry with confidence by promoting and implementing effective planned giving methods across the entire Parish community by,

- encouraging all church members to prayerfully support the church by regular giving
- encouraging taxpayers to give tax-efficiently through Gift Aid, payroll giving Parish Giving Direct Debit Scheme
- To use a hobnob email account for church business
- welcoming newcomers and introducing them to methods of planned giving
- administering the Gift Aid scheme including making sure declarations are made properly and records kept
- · administering Gift Aid envelope schemes and regular Gift Aid giving through standing orders
- submitting Gift Aid reclaims on donations and loose plate collections periodically to HMRC, ideally quarterly.
- sensitively following up those who default on their pledges
- in conjunction with the treasurer thanking people at least once a year if they give regularly, for one off donations a prompt thank you to be sent
- providing progress reports and analyses to the PCC
- helping people to give one-off gifts (e.g. donations in memory, shares)
- sharing good ideas and best practice with local residents and other local churches
- investigating potential new ways of generating regular income for the parish
- keeping up to date with changes in Gift Aid regulations etc.

#### Safeguarding:

- To read and adhere to all aspects of the Benefice Safeguarding Policy
- To complete a Parish Form, providing 2 references, and a Confidential Declaration Form before commencing the role.
- To undertake an enhanced DBS check if required.
- To complete on-line CO and C1 basic safeguarding training
- To complete a Charity Trustee Eligibility form

Role description reviewed February 2021

