



The Parish of Horndon, Orsett and Bulphan

Legacy Policy¹

CHURCH LEGACY

A lasting gift to your church

In our Parish, we welcome all gifts in wills, however large or small and we promise to use your gift to make a difference to our Parish.

A charitable legacy is a gift of money, property or an item left in a will. This type of giving to charity is commonly referred to as gifts in wills. Gifts in wills can be left to parish churches, cathedrals and dioceses and are exempt from inheritance tax.

Since needs change over the years, we encourage you to leave a gift in your will for the general purposes of the parish rather than for a specific purpose. We will discuss possible uses of your gift with your executors when the time comes and looking at the church's priorities at the time.

You can be confident that your gift will be used to make a real difference to the work of the Church.

We acknowledge gifts in whatever way the donor and/or their executors feel most appropriate to. Equally, we can make sure that gifts remain anonymous if the donor prefers.

If you wish to talk to someone in confidence about the sorts of purposes your gift might fund, and how/if you would like your gift to be acknowledged, please contact Revd Sue.

If you would like to make a gift to our church in memoriam, please come and discuss this with us too. It can be a wonderful and appropriate way to remember a loved one.

This policy was adopted at a PCC meeting on 26th June 2023

Policy to be reviewed every five years, or earlier if any of the guidance is changed.

Next review in June 2028

¹ This policy is based on a sample policy on the Church of England resources website
<https://www.churchofengland.org/resources/building-generous-church/enabling-giving/giving-mechanisms/legacy>

